

SSI (Supplemental Security Income) CALCULATION SHEET



Step 1		(Notes)
Total of all Unearned Income (Including SSDI)	\$	
General Income Exclusion (GIE) (\$20 deduction)	- \$	(Not used when unearned income is \$0)
Countable Unearned Income	\$	
Step 2		
Gross Earned Income	\$	(Gross Wages received this month)
<i>Student Earned Income Exclusion</i>	- \$	(Deduct up to \$1730/month)
<i>IDA Contribution</i>	- \$	(Deduct individual's contribution)
New Countable Earned Income	= \$	
General Income Exclusion (GIE) (\$20 deduction)	- \$	(Not used if used in Step 1))
Earned Income Exclusion (EIE) (\$65 deduction)	- \$	
New Countable Earned Income	= \$	
<i>Impairment Related Work Expenses</i>	- \$	
New Countable Earned Income	= \$	
New Countable Earned Income ÷ by 2 = \$	- \$	
New Countable Earned Income	= \$	
<i>Blind Work Expense (if blind)</i>	- \$	
Total Countable Earned Income	= \$	
Step 3		
Total Countable Unearned Income	\$	(Use total from Step 1)
Total Countable Earned Income	+ \$	(Use total from Step 2)
Total Countable Unearned & Earned Income	= \$	
Step 4		
Total Countable Unearned & Earned Income	\$	(Use from Step 3)
<i>PASS Plan</i>	- \$	
Total Countable Income	= \$	
Step 5		
SSI Base Rate	\$	(Is the person eligible for the full Federal Benefit Rate / Is there a State Supplement?)
Total Countable Income (from Step 3)	- \$	
New SSI check amount	= \$	(This amount is a best estimate)